

## ADDPC Financial Update

Data updated 9/6/19

Grant Year	FY 2017	FY 2018	FY 2019
Revenue	1,449,833	1,446,620	1,483,044
Admin/Operating Budget	434,950	433,986	444,913
Total Operating Admin Expenses	325,986	142,632	25,735
Forecasted Operating Admin Expenses			179,265
Admin Balance Available for Grants	108,964	291,354	239,913
Original Grant/Project Budget	1,014,883	1,012,634	1,038,131
Adjusted Grant/Project Budget (Includes Admin Balance)	1,123,847	1,303,988	1,278,044
Total Grant/Project Expenses	1,115,958	547,162	(889)
Forecasted Program Admin Expenses			353,900
Balance for Grants/Projects	7,889	756,826	1,278,933
Total Expenses	1,441,944	689,794	24,845
Forecasted Admin Expenses	-	-	533,165
Remaining Revenue	7,889	756,826	925,033
Encumbered/Obligated Revenue	7,889	756,827	79,879
Remaining Funds to be Obligated	(0)	(0)	845,155
Remaining Funds to be Liquidated	7,889	756,826	1,458,199

### Comments:

- 1) The liquidation period for FY 2017 funds is through September 30, 2019.
- 2) The obligation/encumbrance period for FY 2018 funds is through September 30, 2019.
- 3) The Administration for Community Living (ACL) approves a one-time special condition for FY 2019 that will allow grantees to complete the work authorized by September 30, 2021. Obligations must be made by September 30, 2020.
- 4) The FY 2019 award amount has increased by \$39,974 from \$1,446,620 to \$1,483,044 due to a \$2M reallocation from Puerto Rico.

## Council Funded Projects

Updated 9/6/19

Self-Advocacy							
Grantee	Project Name	Contract Period	Approved Budget	Expenditures to Date	Last invoice period	Remaining Budget	
Arizona State University	Participatory Budgeting	7/1/19-6/30/20	\$ 50,000	\$ 748	July-19	\$	49,252
Arizona Peer and Family Coalition	Leadership Training	7/1/19-6/30/20	\$ 10,390	\$ -		\$	10,390
Native American Disability Law Center	Leadership Training	7/1/19-6/30/20	\$ 37,933	\$ 2,097	July-19	\$	35,836
NAU/IHD	Voting Project	2/1/19-1/31/20	\$ 79,021	\$ 20,010	July-19	\$	59,011
Southwest Institute for Families	Supported Decision Making Pilot Program	10/1/18-9/30/19	\$ 59,243	\$ 43,352	June-19	\$	15,891

Employment							
Grantee	Project Name	Contract Period	Approved Budget	Expenditures to Date	Last invoice period	Remaining Budget	
Beacon Group	Model Training Program	8/1/19-7/31/20	\$ 70,220	\$ -		\$	70,220
City of Tempe	Tempe's BEST Program	10/1/18-9/30/19	\$ 124,731	\$ 84,763	June-19	\$	39,968
Sonoran UCEDD	Transition Age Research	8/1/19-7/31/20	\$ 75,000	\$ -		\$	75,000
Sonoran UCEDD	Employment First Website Year 2	1/12/19-1/11/20	\$ 24,244	\$ 2,084	April-19	\$	22,160
UMASS/ICI	Employment Economic Impact Study	7/1/18-12/31/19	\$ 64,088	\$ 55,129	June-19	\$	8,959

Inclusion							
Grantee	Project Name	Contract Period	Approved Budget	Expenditures to Date	Last invoice period	Remaining Budget	
ASU- Cronkite School- Year 2	Improving Disability Communications	3/27/19-3/26/20	\$ 9,700	\$ -		\$	9,700
ASU- Institute for Science of Teaching	Therapeutic and Inclusive Recreation	7/1/19-6/30/20	\$ 120,000	\$ -		\$	120,000
Improvement Assurance Group	Community Inclusion Index	7/1/19-6/30/20	\$ 49,930	\$ -		\$	49,930
Improvement Assurance Group	Sex Abuse Research	7/1/19-6/30/20	\$ 92,573	\$ -		\$	92,573
Department of Education	Inclusion Classroom Profile	12/20/18-12/19/19	\$ 50,000	\$ 24,050	March-19	\$	25,950
NAU/Institute for Human Development	Webinars- Year 4	2/1/19-1/31/20	\$ 11,229	\$ 4,975	July-19	\$	6,254
NAU/Institute for Human Development	PLAY Project	1/1/19-12/31/19	\$ 45,483	\$ 21,239	July-19	\$	24,244
On Advertising	Communication Resources	7/1/19-6/30/20	\$ 15,000	\$ -		\$	15,000

Conference Sponsorships							
Grantee	Project Name	Contract Period	Approved Budget	Expenditures to Date	Last invoice period	Remaining Budget	
Ability 360	Gathering Native Voices to Address Trauma	10/1/18-9/30/19	\$ 5,000	\$ 5,000	August-19	\$	-
A.T. Still	Promoting Self-Advocacy in Healthcare	10/1/18-9/30/19	\$ 5,000	\$ -		\$	5,000
Arizona TASH	15th Annual Institute on Inclusive Practices	10/1/18-9/30/19	\$ 5,000	\$ 4,968	March-19	\$	32
NAU/IHD	2019 Evidence for Success Conference	10/1/18-9/30/19	\$ 5,000	\$ -		\$	5,000
SARRC	Inclusive Practices for Community Settings	10/1/18-9/30/19	\$ 5,000	\$ -		\$	5,000
Southwest Institute for Families	AZ GoVoter, Get Out and Vote	10/1/18-9/30/19	\$ 5,000	\$ 2,598	March-19	\$	2,402
Square One Arizona, Inc.	Be Safe Program	10/1/18-9/30/19	\$ 5,000	\$ 2,634	April-19	\$	2,366

Arizona Center for Disability Law	African American Conference on Disabilities	7/1/19-6/30/20	\$ 10,000	\$ -		\$	10,000
The Arc of Arizona	DD Resource Conference	7/1/19-6/30/20	\$ 10,000	\$ -		\$	10,000
Autism Society of Greater Phoenix	BE SAFE Interactive Screenings (4)	7/1/19-6/30/20	\$ 10,000	\$ -		\$	10,000
Down Syndrome Network	Down Life's Path Workshops (4)	7/1/19-6/30/20	\$ 10,000	\$ -		\$	10,000
Raising Special Kids	Exploring Solutions to Challenging Behaviors	7/1/19-6/30/20	\$ 10,000	\$ -		\$	10,000
Sonoran UCEDD	Adulting: What it Means to Me and My Future	7/1/19-6/30/20	\$ 9,996	\$ -		\$	9,996

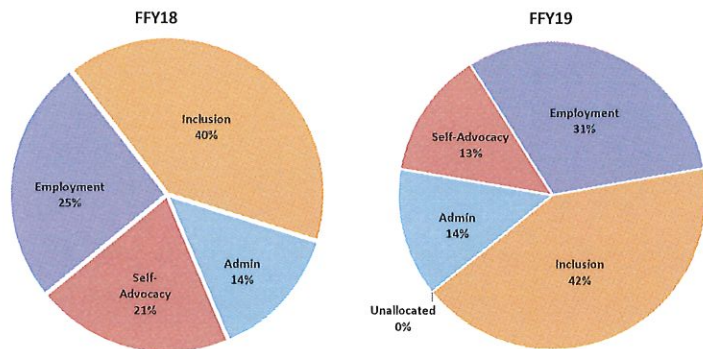
Contracts Ended							
Grantee	Project Name	Contract Period	Approved Budget	Expenditures to Date	Last invoice period	Remaining Budget	
Native American Disability Law Center	Self-Advocacy Project-Year 2	7/1/18-6/30/19	\$ 32,844	\$ 29,353	June-19	\$	3,491
Radicle Solutions	Self-Advocacy Facilitation	7/1/18-6/30/19	\$ 5,500	\$ 4,667	December-18	\$	833
NAU /IHD	Employment Systems Change Training	5/23/18-6/30/19	\$ 50,000	\$ 50,000	June-19	\$	-
On Advertising	Communication Resources	9/15/18-6/30/19	\$ 15,000	\$ 13,094	June-19	\$	1,906
Spina Bifida Association of Arizona	Self-Advocacy Project- Yr. 2 (Lead the Way)	7/1/18-6/30/19	\$ 30,600	\$ 20,883	June-19	\$	9,717



**Arizona Developmental Disabilities Planning Council Budget Recommendation**

Goal	Objective	Activity	Project/Vendor	FFY18		FFY19		FFY20
				Approved	Amount	Approved	Amount	Amount
1. Self-Advocacy	1. Leadership/Mentoring	Leadership Training	NADLC & APFC	Y	48,300	50,000		48,300
	2. Diverse Group Participation	Get Out the Vote Research	NAU/IHD	Y	79,000			
		SPED PB Research	ASU	Y	50,000			-
	4. Coalition Building/Training	Supported Decision Making	SWI w/ACDL, ARC	Y	30,100		60,000	60,000
	Program Admin				88,500		88,500	88,500
Unallocated								
					<b>Self-Advocacy</b>	<b>295,900</b>	<b>198,500</b>	<b>196,800</b>
2. Employment	1. Employment First	Develop Website	Sonoran UCEDD	Y	22,200			
		Customized Employment	Work with VR					
		Career Exploration-Parent/Kids	TBD					25,000
	2. Employment Training	Transition Clinic	Sonoran UCEDD					50,000
		BEST Program	City of Tempe	Y	40,000		124,700	100,000
		Model Training Program	Beacon Group	Y	70,200			70,200
		Post-secondary demo program	NAU/IHD				100,000	100,000
		Transition Age Research	Sonoran UCEDD	Y	75,000			
		Job Developer/Coach Training	Sonoran UCEDD				50,000	
	Program Admin	Economic Research	UMASS/ICI			Y	26,900	
Unallocated				160,000		160,000	160,000	
					<b>Employment</b>	<b>367,400</b>	<b>461,600</b>	<b>505,200</b>
3. Inclusion	1. Community of Practice	Webinars	ISA -NAU/IHD	Y	11,200			
		ADDDPC Website	RFQ				50,000	
	2. Community Inclusion	Sexual Abuse and I/DD	Improvement Assurance	Y	92,600			
		Agency Communications	ISA- ASU Cronkite	Y	9,700			
	3. Community Engagement	Communication Resources	PO- On Advertising	Y	15,000		15,000	15,000
		Training/Conferences	RFGA	Y	40,000	Y	70,000	50,000
		Community Inclusion Index	Improvement Assurance	Y	49,900			
		Inclusion Classroom Profile	ISA -ADE	Y	50,000		50,000	
		PLAY Project on Navajo	ISA -NAU/IHD	Y	45,500		45,500	
	Program Admin	Inclusive Recreation	New RFGA				173,100	
School Recreation Inclusion		ASU	Y	120,000		69,900	50,100	
Unallocated				149,000		149,000	149,000	
					<b>Inclusion</b>	<b>582,900</b>	<b>622,500</b>	<b>264,100</b>

<b>Program Budget</b>	<b>1,246,200</b>	<b>1,282,600</b>	<b>966,100</b>
<b>Admin</b>	<b>\$ 200,400</b>	<b>\$ 200,400</b>	<b>\$ 205,000</b>
<b>Total Budget</b>	<b>\$ 1,446,600</b>	<b>\$ 1,483,000</b>	<b>\$ 1,171,100</b>
	<b>FFY18</b>	<b>FFY19</b>	<b>FFY20</b>
Award Spent/Oblig.	1,446,600	1,483,000	1,443,100
Available	1,446,600	1,483,000	1,443,100
<b>Surplus/(Shortfall)</b>	<b>-</b>	<b>-</b>	<b>272,000</b>



Note:  
 FFY18 must be obligated by 9/30/19. All work must be completed by 9/30/2020  
 FFY19 must be obligated by 9/30/20. Work can be completed through 9/30/2021.  
 FFY20 is an estimate and must be obligated by 9/30/21. All work must be completed by 9/30/2021.  
 FFY19 award amount has increased by \$39,974. From \$1,466,620 to \$1,483,044 due to \$2M reallocation from Puerto Rico